



Private Equity & Venture Capital

At KraftCPAs, we've helped clients build, preserve, and transfer business value and personal wealth since 1958. We have the diverse range of technical acumen, industry knowledge, and extensive transaction experience required to help private equity groups and venture capital firms with developing strategic growth plans, evaluating various business opportunities, executing deals, and providing ongoing support after a transaction.

Let us help you get the deal done.

Experience

The KraftCPAs transaction advisory team has extensive experience with various transaction types, including leveraged buyouts, minority interest transactions, going-private transactions, mezzanine and senior financings, executive compensation matters, leveraged dividends and recapitalizations, and initial public offerings (IPOs).

Many of our executives are adroit negotiators — having developed this skill set through decades of experience working with private equity groups and venture capital firms, as well as attorneys, bankers, and investors, on both the buy-side and sell-side of transactions.

And with more than 200 team members at KraftCPAs and our affiliates, we are also available to provide manpower and expertise in tax, accounting, external, internal and IT audit, valuation, financial modeling, research, business planning, and investment banking.

Services

Buy-Side

- » Due diligence
- » Quality of historical earnings assessments
- » Industry & competitive analysis
- » Valuation & price modeling
- » Purchase price allocation
- » Tax planning
- » Fairness opinions
- » Deal origination, advising & negotiation
- » Transaction accounting
- » Post-deal support, including post-closing disputes & post-merger integration

Sell-Side / Portfolio Management

- » Business & growth strategy
- » Merchant & investment banking - deal advisory
- » Capital formation
- » Exit & succession planning
- » Valuation updates & modeling
- » Cash flow analysis
- » Value enhancement projects



PEG & VC Services

CONTACT

615-242-7353 ext. 193
consulting@kraftcpas.com
kraftcpas.com/private-equity

Below is a representative sample of our work with private equity groups and venture capital firms (on both the buy-side and sell-side).

<p>Valuation of Personal Goodwill</p> <p>Company in the Construction Industry</p> <p>Acquired by a Publicly Traded Holding Company</p> <p><i>Transaction Value: \$100M</i></p>	<p>Sell-Side Investment Banker</p> <p>Single Specialty Physician Practice in Tennessee</p> <p>Acquired by a Division of a Publicly Traded Multi-Specialty Practice Management Company in Florida</p> <p><i>Transaction Value: \$60M</i></p>	<p>Buy-Side Purchase Price Allocations</p> <p>Physician Practice with Multiple Office Locations Across the U.S.</p> <p>Acquired by a Private-Equity-Backed Company in the Southwest U.S.</p> <p><i>Total Transaction Value: \$58M</i></p>	<p>Buy-Side Purchase Price Allocations</p> <p>Media Companies Across the U.S.</p> <p>Acquired by a Private-Equity-Backed Company on the West Coast</p> <p><i>Total Transaction Value: \$46M</i></p>
<p>Buy-Side Due Diligence</p> <p>Full-Service Machine Shop for the Aerospace, Motorcycle, Firearms & Agriculture industries</p> <p>Acquired by a Private Equity Investor Group in Tennessee</p> <p><i>Transaction Value: \$30M</i></p>	<p>Fairness Opinion</p> <p>Requested by the Board of Directors of a Publicly Traded Company</p> <p>Related to a Forced Buy-Out for a Going-Dark Transaction</p> <p><i>Transaction Value: \$29M</i></p>	<p>Buy-Side Due Diligence</p> <p>Recycling System & Waste Management Process Development Company</p> <p>Acquired by a Private Equity Investor Group in Tennessee</p> <p><i>Transaction Value: \$23M</i></p>	<p>Buy-Side Due Diligence</p> <p>Structural Steel, Plate Work & Material Handling Systems Designer & Fabricator</p> <p>Acquired by a Private Equity Investor Group in Tennessee</p> <p><i>Transaction Value: \$18M</i></p>
<p>Sell-Side Investment Banker</p> <p>Specialty Mechanical Contracting Firm in Tennessee</p> <p>Acquired by a Subsidiary of a Private-Equity-Backed Commercial Construction Roll-Up Platform in Tennessee</p> <p><i>Transaction Value: \$12M</i></p>	<p>Sell-Side Financial Advisor</p> <p>Multi-Office Environmental Commercial Testing Laboratory Firm in Kentucky</p> <p>Acquired by a Private-Equity-Backed National Lab Operator in Tennessee</p> <p><i>Transaction Value: \$10M</i></p>	<p>Sell-Side Due Diligence</p> <p>Custom Packaging, Crating & Assembly Manufacturer</p> <p>Acquired by a Privately Held Manufacturing Business in Tennessee</p> <p><i>Transaction Value: \$5.75M</i></p>	<p>Sell-Side Financial Advisor</p> <p>Specialty Healthcare Population Health Management Solution Provider in Mississippi</p> <p>Acquired by a Family Office from a Private Equity Investor Group in Tennessee</p> <p><i>Transaction Value: \$3M</i></p>

Client Review

“When TVV makes investments, KraftCPAs is our go-to firm. They are flexible and responsive, and they tailor their due diligence work to meet our needs. During their due diligence work, Kraft has helped us identify critical issues, so that we can make better-informed decisions about our investments. We rely on KraftCPAs not only for due diligence/quality of earnings engagements, but also for tax and assurance services following transactions. We feel that KraftCPAs is an indispensable extension of the TVV team.”

Jim Gattens TVV Capital



KraftCPAs
PLLC